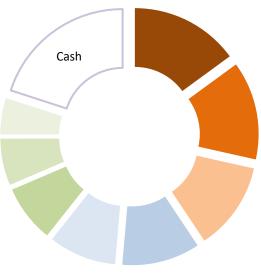


F2 | Nine exceptional businesses, with room to grow

windlab	Sustainability
QQ Riverina Memerredin energy	High returns Contracted, inflation linked cashflows
Homesafe Sentinel	Essential Services Non-discretionary Contracted, inflation linked cashflows
George Health	Digitisation & the modern economy Growing markets Growing businesses
Plenti	Defensive market positions



Diversification target